

FATFISH
INTERNET GROUP
ASX : FFG

RECENT INVESTMENT UPDATES

Jan 2018

Disclaimer

The information contained in this document (this "Presentation") or any revision thereof, or of any other written or oral information made or to be made available to any Recipient or their advisers (all such information being referred to as "Information") has been prepared by Fatfish Internet Group Ltd, a Australian corporation (the "Company"). This Presentation is being provided to persons ("Recipients") who may wish to participate in one or more transactions designed by the Company to fulfill its business plans. Recipients are advised to read the Company's financing legal documents which includes a more detailed explanation of the Company's business plans and certain identified Risk Factors.

This presentation contains forward-looking statements and information, and words such as "will", "anticipates", "believes", "expects", "estimates" and words of similar meaning are generally intended to identify forward looking statements. These forward-looking statements are subject to risks, uncertainties, assumptions and other factors that could cause actual results and outcomes to differ materially from those expressed or implied by the forward looking statements.

While the Information contained herein has been prepared in good faith, neither the Company nor any of its shareholders, directors, officers, agents, employees or advisers give, have given or have authority to give, any representation or warranties (express or implied) as to, or in relation to, the accuracy, reliability or completeness of the Information contained within this Presentation, and liability therefore is expressly disclaimed. Accordingly, neither the Company nor any of its shareholders, directors, officers, agents, employees or advisers take any responsibility for, or will accept any liability whether direct or indirect, express or implied, contractual, tortious, statutory or otherwise, in respect of, the accuracy or completeness of the Information or for any of the opinions contained herein or for any errors, omissions or misstatements or for any loss, howsoever arising, from the use of this Presentation.

Neither the issuance of this Presentation nor any part of its contents is to be taken as any form of commitment on the part of the Company to proceed with any transaction and the Company reserves the right to terminate any discussions or negotiations with any Recipients for any reason of for no reason at all. In no circumstances will the Company be responsible for any costs, losses or expenses incurred in connection with any appraisal or investigation of the Company. In furnishing this Presentation, the Company does not undertake or agree to any obligation to provide the Recipients with access to any additional information or to update this Presentation or to correct any inaccuracies in, or omissions from, this Presentation which may become apparent.

This Presentation should not be considered as the giving of investment advice by the Company or any of its shareholders, directors, officers, agents, employees or advisers. Each Recipient to whom this Presentation is made available must make its own independent assessment of the Company after making such investigations and taking such advice as may be deemed necessary. In particular, any estimates or projections or opinions contained herein necessarily involve significant elements of subjective judgment, analysis and assumptions and each Recipient should satisfy themselves it in relation to such matters.

The distribution of this Presentation in or to persons subject to other jurisdictions may be restricted by law and Recipients into whose possession this Presentation comes should inform themselves about, and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the laws of the relevant jurisdiction.



COMPANY OVERVIEW



TECHNOLOGY
VENTURE INVESTMENT
& DEVELOPMENT FIRM



KEY OPERATION
HUBS IN SINGAPORE
KUALA LUMPUR &
STOCKHOLM



AMONG 1ST OF ITS
KIND TO LIST ON
THE ASX SINCE
2014



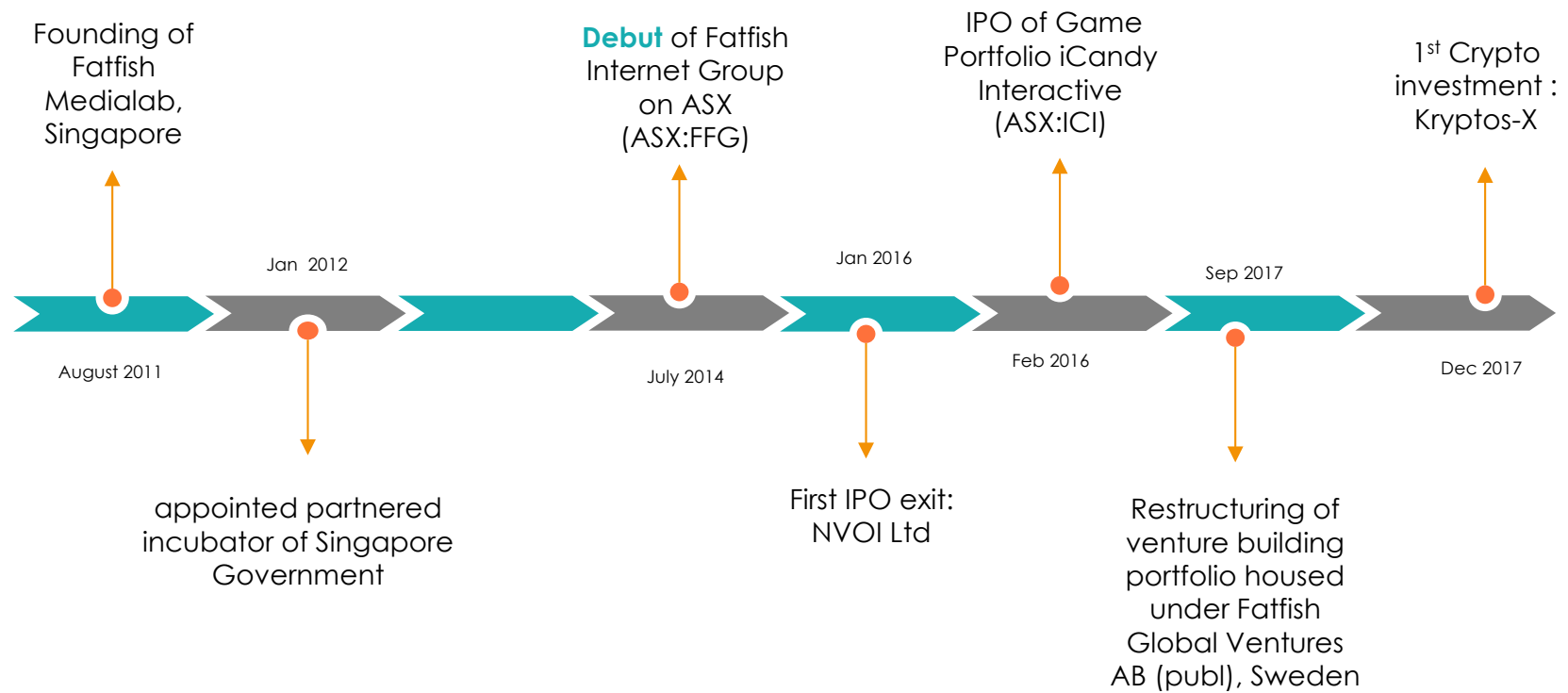
FOCUS ON
BLOCKCHAIN, FINTECH
AND CONSUMER
INTERNET TECH



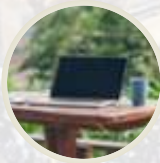
TAKE A
"SEED-TO-EXIT"
APPROACH TO
GROOM COMPANIES



CORPORATE HISTORY



Our Business DNA - Intersection of Opportunities & Capabilities



To identify **promising technology business models** and onwards focus on executing them via strong **regional capabilities**.



To put on the unparalleled **entrepreneurial talents** to steer the ventures into favorable direction.



To devise and execute **the best-fit corporate & M&A strategy** to accelerate growth for our ventures.



OUR SEED-TO-EXIT INVESTMENT APPROACH

ENHANCING VALUE FROM SEED TO EXIT

CORPORATE FOUNDER / STRATEGIC INVESTOR



GROWTH HACKING



IPO / EXIT ROUTE

Can be a corporate founder to put together the right founding team

Invest typically at prototyping or proof-of-concept stage

Seed and Pre Series A investments into startups – invest at lowest valuation possible

Helping to chart business model and growth strategy

Provide management talents to accelerate

Incorporate M&A strategy as growth driver

Growth or exit strategy via capital markets

Seeking growth capital or m&a currency via capital markets

Work closely with partnered capital market institutions





THREE LINE OF BUSINESS



Technology Incubator

Partner to Singapore
Government in running
incubator
(managing seed funding)



Consumer Internet

Venture builder
headquartered in
Stockholm focusing on
consumer internet ventures



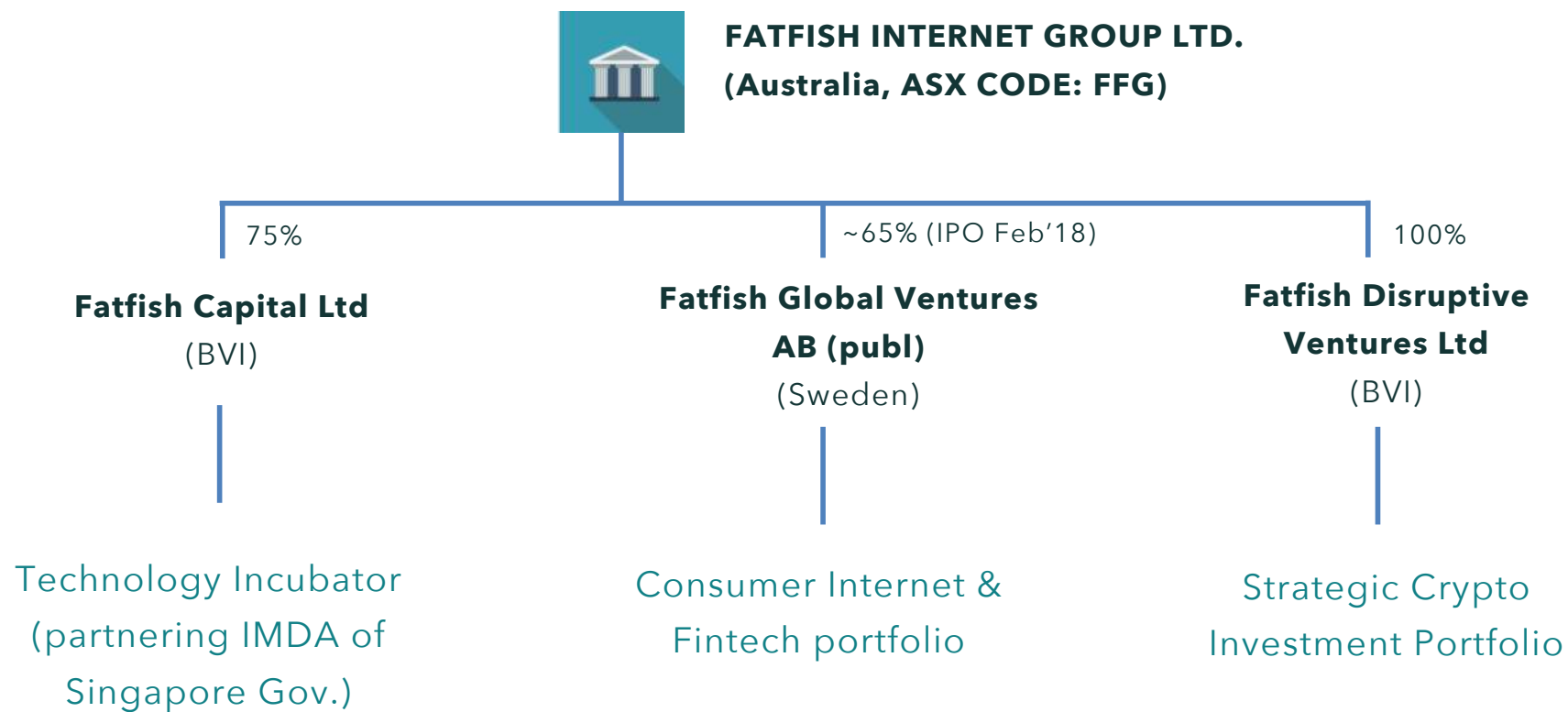
Crypto Investments

Strategic investment into
blockchain &
cryptocurrency
technologies





CORPORATE STRUCTURE OVERVIEW





STRATEGIC INTERNATIONAL PRESENCE



Our On-Ground Presence



OUR INTERNATIONAL LAUNCHPADS



STOCKHOLM

- Source of innovation, talent
- Leading tech hub of Europe
- Friendly jurisdiction for cryptocurrency



SINGAPORE

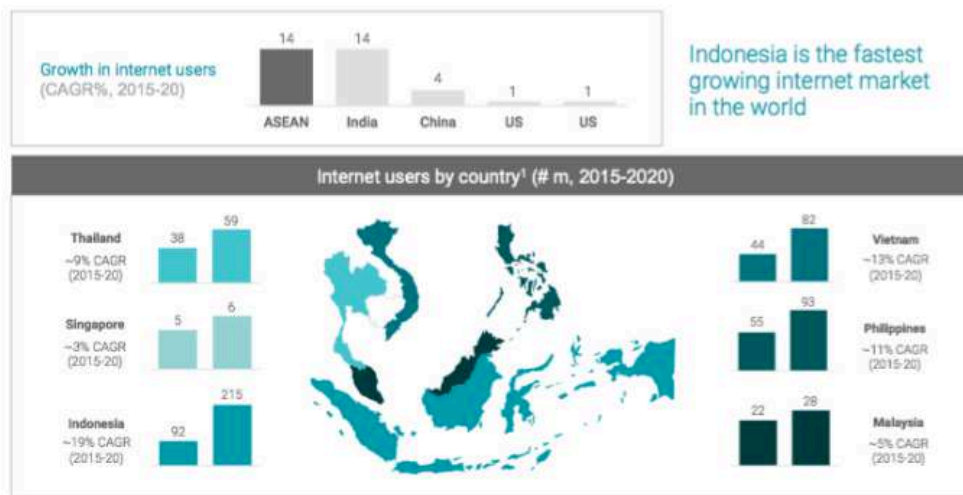
- Source of capital
- Market access
- Leading tech hub of Asia
- Friendly jurisdiction for Fintech





SOUTHEAST ASIA INTERNET MARKET

SEA to be the fastest growing internet market in the world (~480m users by 2020); Indonesia fastest growing nation in the world



260M

Users already online; 4th largest internet market in the world

3.8M

Users coming online every month; fastest growing internet market in the world

700M

Mobile connections; 130% of population

The internet economy in SEA is expected to reach ~\$200 billion by 2025 (6.5x increase over 10 years)

Source: e-economy SEA by Temasek , Google

We are well positioned in our home-market.



CAPABILITY OVERVIEW

Fatfish is equipped to identify, invest and help build successful technology ventures through comprehensive capabilities.

TALENT CAPITAL

Partner with entrepreneurs to build companies

REGIONAL PRESENCE

Venture hubs with local personnel in Australia, Asia & Europe



FUNDING ACCESS

Access to strategic / key investors

M&A EXECUTION

Strong deal-flow capability for M&As

BRAND VALUE

Visibility of brand in tech eco-systems

CAPITAL MARKET ACCESS

Experienced in executing IPOs across Bursa Malaysia, ASX, SGX, HKSE, IDX








CRYPTO INVESTMENT PORTFOLIO



KRYPTOS-X INVESTMENT

Recent 24 hour trades:

#	Name	Market Cap	Price	Volume (24h)
1	 Bitcoin	\$292,240,311,427	\$17,461.40	\$13,571,100,000
2	 Ethereum	\$57,560,385,583	\$597.76	\$3,617,670,000
3	 Bitcoin Cash	\$26,210,486,070	\$1,555.38	\$1,303,570,000
4	 Litecoin	\$17,716,848,536	\$326.46	\$7,382,290,000
5	 IOTA	\$13,035,079,782	\$4.69	\$653,993,000

US\$10.9 Trillion trading p.a.

- Investing US\$1m for 27% of Kryptos-X
- Launch in Singapore initially, follow by North America
- Crypto exchange in highly regulated environment
- Founded by Tony Mackay, founding CEO and Chairman of Chi-X Global, alternative stock market



WHAT IS CRYPTO MINING



Bitcoin, ethereum and all other blockchain technology based cryptocurrencies rely on intensive computing power to solve complex mathematical problems that authenticate and confirm transaction on the blockchain network.

Rewards in the form of transaction fees and reward coins are given out to computing provider that solves the mathematical formula at every block (10 minutes interval for Bitcoin and it varies for other coins).

Mining refers to the business of providing these computing power over the internet and earn the fees and rewards.



APAC MINING



Ethereum Mining Rig



Bitcoin Mining Rigs Setup

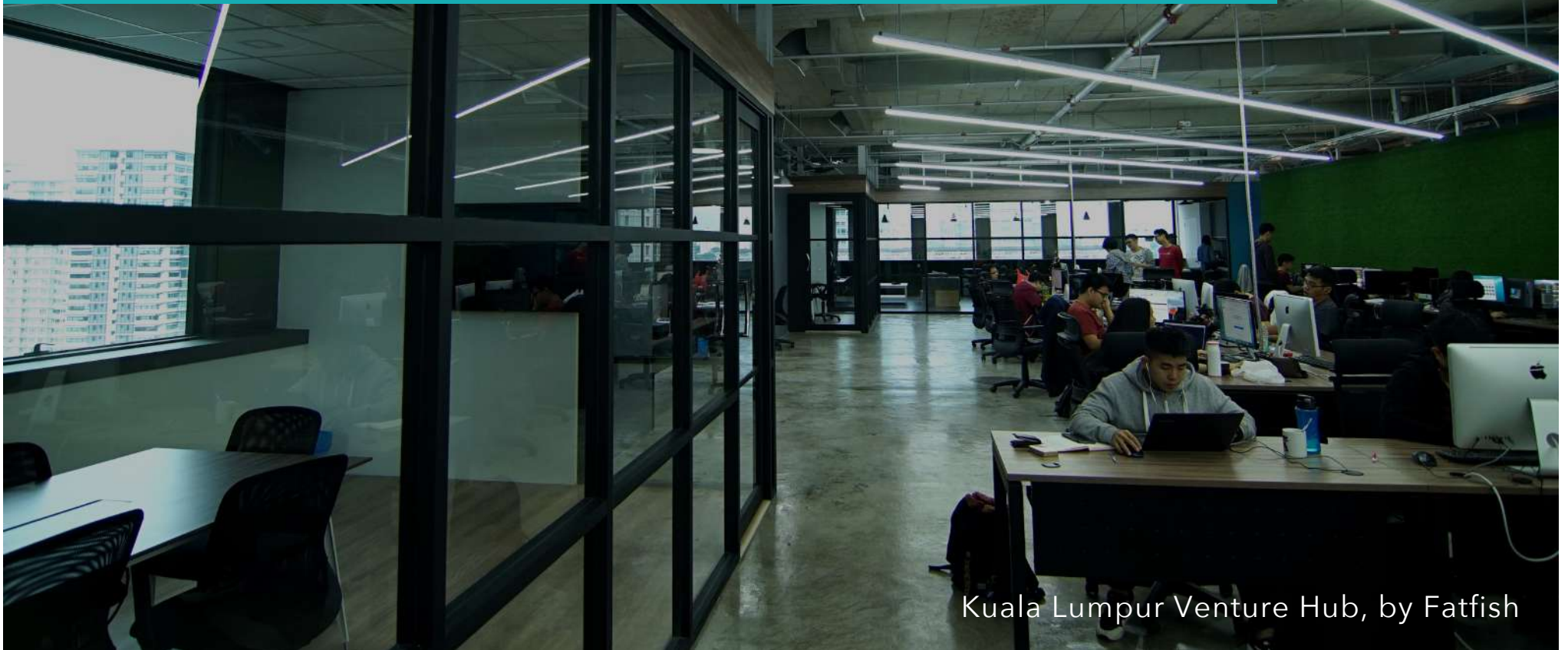
- Investing US\$1m for 51% of APAC Mining Corp.
- APAC Mining to launch in Malaysia with 4,500 trillion hashes per second (TH/s)
- 2 sites in Malaysia, with electricity capacity and tariff secured
- Future site in Mongolia



APAC MINING (con't)

- APAC Mining's focus is to **mine Bitcoin Cash (BCH) and Ethereum (ETH)**
- It will have ability to mine other cryptocurrencies and will take a optimised switching approach
- Initial Capacity:
 - SHA-256: 4,5000 Trillion Hashes / second (TH/s)
 - EtHash: 8500 Million Hashes / second (MH/s)
- Initial Output Potential:
 - 150 BCH (market @ US\$2400 per BCH)
 - 30 ETH (market @ US\$1200 per ETH)
- Current capacity - potential income of **US\$400,000** per month
- To scale up to 3~x capacity of 15,000 TH/s in 3-6 months

NEXT 12 MONTHS MISSION:
BUILDING A STRATEGIC ECOSYSTEM PLAY FOR
THE CRYPTOCURRENCY REVOLUTION



Kuala Lumpur Venture Hub, by Fatfish

CREATING VENTURE VALUE
AND CHAMPIONING INNOVATION



Thank You